CEREBRA INTEGRATED TECHNOLOGIES LIMITED

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Statement of Standalone and Consolidated Unaudited for the Fourth Quarter and Audited Financial Results for the Year ended 30.09.2012 — **Rs. in Lakhs**

Particulars	Standalone					Consolidated				
	Quarter ended			Year Ended		Quarter ended			Year Ended	
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income from operations										
a. Net Sales/Income from Operations (Net of excise duty)	2111.07	3130.80	1500.41	9512.72	7195.28	4393.86	4904.66	2049.72	16276.00	8291.13
b. Other Operating Income	37.84	48.57	28.46	163.69		41.43	47.36		166.07	
Total Income from Operations (net)	2148.92	3179.37	1528.87	9676.42	7195.28	4435.29	4952.02	2049.72	16442.07	8291.13
2. Expenses										
a. Changes in inventories of finished oods/ work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b.Cost of materials consumed	19.20	0.00	0.00	19.20	0.00	19.20	0.00	0.00	19.20	0.00
c. Purchases of stock-in-trade	1993.86	2454.72	1470.87	8499.39	6893.16	4124.81	3866.47	1893.00	14394.69	7699.56
d. Employee benfits expense	76.04	60.21	40.02	240.25	78.23	136.62	174.14	43.90	572.56	196.53
e. Depreciation and amortisation expense	7.54	5.14	4.43	22.62	15.56	42.84	6.88	5.13	78.07	23.44
f. Others	303.74	120.05	51.01	503.16	118.23	483.47	185.84	62.29	885.91	209.92
g. Total Expenses	2400.37	2640.12	1566.33	9284.61	7105.18	4806.95	4233.34	2004.32	15950.44	8129.45
3. Profit from Operations before other income, finance cost & Exceptional Items 1-2	-251.46	539.25	-37.46	391.80	90.10	-371.66	718.69	45.40	491.63	161.68
4. Other Income	-23.92	51.49	40.87	63.58	74.98	-58.38	95.23	21.32	83.02	88.68
5. Profit from ordinary activities before finance cost and & exceptional Items 3+4	-275.38	590.74	3.41	455.38	165.08	-430.04	813.92	66.72	574.65	250.36
6. Finance Cost	4.92	0.76	0.69	10.40	3.87	24.72	24.82	1.71	96.05	14.57
7. Profit from ordinary activities after finance cost but before exceptional Items 5+6	-280.30	589.98	2.72	444.98	161.21	-454.76	789.10	65.01	478.60	235.79
8. Exceptional Items	0.00	0.00	0.00	0.00	-9.81	0.00	0.00	0.00	0.00	-12.01
9. Profit from Ordinary Activities before tax	-280.30	589.98	2.72	444.98	151.40	-454.76	789.10	65.01	478.60	223.78
10. Tax Expense	-22.06	84.00	0.00	61.94	12.60	-28.34	140.35	14.14	131.58	40.21
11. Net profit from Ordinary Activities after Tax 9+10	-258.24	505.98	2.72	383.04	138.80	-426.42	648.75	50.87	347.02	183.57
12. Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	-17.18	0.00	0.00	0.00	0.00	-17.18
13. Net Profit (+) Loss (-) for the period 11+12	-258.24	505.98	2.72	383.04	121.62	-426.42	648.75	50.87	347.02	166.39
14. Share of Profit of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	29.55	41.30	3.43	48.96	21.07
16 .Net Consolidated Profit after taxes, minority interest and share of profit of associates (13+14+15)	-258.24	505.98	2.72	383.04	121.62	-455.96	607.45	47.44	298.07	145.32
17. Paid-up Equity Share Capital (Face value Rs. 10/- Per Share)	4809.27	3891.53	3688.13	4809.27	3688.13	4809.27	3891.53	3688.13	4809.2682	3688.13
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting	3638.03		1508.76	3638.03	1508.76	3609.10		1725.3948	3609.104726	1725.3948
19. Earnings per share (before extraordinary items) (of Rs10 /- each (not annualised):										
a)Basic	-0.55	0.16	0.14	0.94	0.52					
b)Diluted	-0.55	0.16	0.14	0.94	0.38					
20. Earnings per share (After extraordinary items) (of Rs10 /- each (not annualised):										
a)Basic	-0.55	0.16	0.14	0.94	0.52					
b)Diluted	-0.55	0.16	0.14	0.94	0.38					
21. Public Share holding -	44649700	36462200	35078200	44649700	35078200					
-Percentage of shareholding	92.84%	93.72%	95.14%	92.84%	95.14%					
22. Promoters and promoter group shareholding**										
a) Pledged/Encumbered										
-Number of shares	NIL	NIL	NIL	NIL	NIL					
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA					
-Percentage of Shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA					
b) Non-encumbered										
-Number of shares	3442982	2442982	1792982	3442982	1792982					
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%					
-Percentage of Shares (as a % of the total share capital of the company)	7.16%	6.28%	4.86%	7.16%	4.86%					

Investor Complaint
Pending at bigining of the quarter-0
Received during the quarter-0
Disposed of during the quarter-0
Remaining unresolved at the end of the quarter-0

For and on behalf of the Board Of Directors

Shridhar S Hegde
Wholetime Director
Place: Bangalore
Date: 30.11.2012

Notes:

1.The above audited financial results as reviewed by the Audit Committee were approved by the Board of Directors at its Meeting held on 30.11.2012.
2.Loss in the Quarter is primarily due to write off of media expenditures related to business promotion, initiatives and exploration of acquisition opportunities globally and cost on fund raising.
3. E Waste project of the Company is progressing; the Company continued procuring E Waste for further processing.
4.The Software Division of the Company has signed up a long term partnership with an U.S based company involved in consumer devices for product development and services support; enthusiastic business as per plans has been achieved.
5. Cerebra LPO India Limited continued to consolidate its business spectrum and was able to achieve improvised results.
6.Cerebra ME FZCO(UAE) signed up with the leading corporate Group from Saudi Arabia to represent the activities in Bahrain and KSA; is likely to bag certain larger business.
7.Total of 9187500 Warrants were converted to Equity Shares of Rs10/- each at Rs 28.54 per Share during the quarter.
8. Earlier period figures are regrouped where ever necessary.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs in Lakhs

Particulars	Quarter ended			Year ended	
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited
Segment Revenue					
a. Hardware	8482.88	4184.88	1950.50	15394.61	7975.65
b. I T Services	984.98	934.45	59.46	1390.96	245.37
Total.	9467.86	5119.32	2009.96	16785.57	8221.02
Less Inter segment revenue	0.00	0.00	0.00	260.48	48.00
Net sales/Income from Operations	9467.86	5119.32	2009.96	16525.09	8173.02
Segment Results					
a.Hardare	-371.00	80.00	50.01	-365.74	183.84
b. I T Services	754.89	733.93	16.68	940.39	51.95
Total.	383.89	813.94	66.69	574.65	235.79
Less i. Interest	49.54	24.82	1.67	96.05	14.57
ii. Other Un-allocable Expenditure Net of	0.00	0.00	14.15	131.58	40.20
Profit before Tax	334.35	789.11	50.87	347.02	181.02
Capital Employed					
a. Hardware	8168.36	5940.23	5218.64	8168.36	6270.58
b. I T Services	987.22	1826.44	27.17	987.22	5.80
Add Un-allocable Assets less Liabalities	0.00	0.00	-28.64	0.00	0.00
Total Capital	9155.58	7766.67	5217.17	9155.58	6276.38

Consolidated Statement of Assets and Liabilities

Particulars	As at 30.09.2012	As at 30.09.2011
1. EQUITY AND LIABILITIES		
Shareholders' funds		
a. Share Capital	4,810.28	3,688.13
b. Reserves and Surplus	3,609.10	1,725.39
c. Money received against share warrants	108.74	862.01
Minority interest	501.28	279.03
Non-current liabilities		
a. Long Term borrowings	110.49	112.98
b. Deferred tax liabilities (Net)	15.69	6.81
c. Long term provisions	27.84	17.23
Current Liabilities		
a. Short term borrowings	361.89	219.40
b. Trade payables	9,035.75	3,908.65
c. Other Current liabilities	144.74	180.43
d. Short term provisions	133.67	50.89
TOTAL EQUITY AND LIABILITIES	**18,859.47**	**11,050.96**
2. ASSETS		
Non-current assets		
a. Fixed Assets	990.74	259.47
b. Non-current investments	0.07	0.07
c. Long term loans & advances	3,290.25	3,068.58
d. Other non current assets	1.90	2.06
Current Assets		
a. Current Investments	311.19	9.59
b. Inventories	1,177.64	985.77
c. Trade receivables	11,784.01	5,465.02
d. Cash & Cash equivalents	1,091.67	994.86
e. Short term loans & advances	201.32	235.28
f. Other Current assets	10.68	30.24
TOTAL- ASSETS	**18,859.47**	**11,050.96**